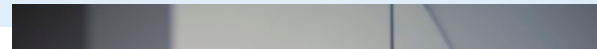




## Corporate and municipal services

# Project finance support

U.S. Bank serves as a trusted partner for complex project finance and infrastructure transactions. Our team provides oversight of transaction details to ensure key terms and project deliverables are completed for project sponsors and investors. Using innovative technology, we monitor cash flow, compliance with covenants, key terms and conditions, and ongoing deal reporting requirements. As a leading provider of trust and agency services, we collaborate with sponsors, banks, investment managers, borrowers and investors to support a broad range of structures.



## Specialized product expertise

Our team has the expertise to exercise oversight of complex project finance for a full range of loan and bond structures. We are experienced in supporting a variety of sectors to provide clients with a full range of options to meet their complex needs.

- Public Private Partnerships (P3)
- Power projects for renewable energy, including solar, wind, and waste to energy
- Infrastructure, such as airports and ports
- Stadiums, toll roads and bridge projects

We offer comprehensive solutions tailored to the requirements of each deal. From the design, to construction and ongoing day-to-day management of the facility, we help ensure a successful project lifecycle.

## Our core service offering

- Account bank
- Administrative agent
- Calculation agent
- Common Depositary
- Disbursement agent
- Escrow agent
- Facility agent
- Intercreditor agent
- Securities Intermediary
- Trustee, registrar, paying agent

### Our commitment

You deserve to do business with someone you can trust. With trust, custody and investment services experience dating back more than a century, we'll serve as your unwavering partner – strong, stable and here to stay.

Grounded in ethical business practices and a deep commitment to the corporate trust marketplace, we continuously invest in the products, technology and expertise to improve your experience. Over the past 25 years, we've completed 23 strategic corporate trust acquisitions, solidifying our industry leadership and global reputation.

Your success is our highest priority. As the fifth largest commercial bank in the United States, all our resources, expertise and capabilities converge around meeting your unique needs. You'll work with a dedicated contact – backed by a global staff of more than 2,000 corporate trust professionals – to ensure a customized, seamless solution.

### About our services

Our global corporate trust team offers expert guidance and flexible solutions to private and public companies, government and tax-exempt entities, and financial institutions. This team along with our fund services and custody teams comprise our Investment Services division, which holds more than \$6.7 trillion in assets under custody and administration. We operate a network of more than 4,500 employees in more than 100 offices across the U.S. and Europe to fully support your unique local, national and international needs. Grounded on the highest ethical standards, we partner with you to provide reliable and responsive corporate trust, custody and fund services tailored to our diverse client base. For more information about our comprehensive investment services offerings, visit us at [usbank.com/investmentservices](https://usbank.com/investmentservices).

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U.S. Bank does not guarantee products, services or performance of its affiliates and third-party providers.