

Global Corporate Trust

Corporate and municipal services

Municipal bond offerings are an important element to the growth and future of communities. Not only will our knowledgeable team of experts help ensure the successful execution of your transaction, but we will also provide guidance to help you achieve your long-term goals. Our commitment to the corporate trust industry spans nearly 100 years, and is demonstrated by our continued expansion through numerous acquisitions over the past 25 years.

Core service offerings

From the simplest to the most complex structures, we support a vast array of financing options. Along with our trustee expertise, we can serve in the following roles:

Fiscal agent

Registrar

Paying agent

Calculation agent

Escrow agent

Tender agent

Dissemination agent

Collateral custodian

Specialized product expertise

Whether your offering is for a municipality, health care facility, higher education or nonprofit institution, our proactive approach allows us to anticipate issues, resolve challenges and help keep your transaction moving forward.



Business overview

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- *More than 2,000 global employees*
- *\$5.14 trillion AUA*
- *145,835 issuances*
- *31,172 bondholders*
- *10,833,959 collateral files*
- *50 domestic and 3 international offices*



Awards

Ranked No. 1 Municipal Trustee

– SDC, Thomson Financial, September 2019

Ranked No. 2 National Corporate Trustee

– SDC, Thomson Financial, September 2019

One of the World's Most Ethical Companies® for the fifth consecutive year

– Ethisphere Institute, February 2019

Our commitment

You deserve to do business with someone you can trust. With trust, custody and investment services experience dating back more than a century, we'll serve as your unwavering partner – strong, stable and here to stay.

Grounded in ethical business practices and a deep commitment to the corporate trust marketplace, we continuously invest in the products, technology and expertise to improve your experience. Over the past 25 years, we've completed 23 strategic corporate trust acquisitions, solidifying our industry leadership and global reputation.

Your success is our highest priority. As the fifth largest commercial bank in the United States, all our resources, expertise and capabilities converge around meeting your unique needs. You'll work with a dedicated contact – backed by a global staff of more than 2,000 corporate trust professionals – to ensure a customized, seamless solution.

About our services

Our global corporate trust team offers expert guidance and flexible solutions to private and public companies, government and tax-exempt entities, and financial institutions. This team along with our fund services and custody teams comprise our Investment Services division, which holds more than \$6.8 trillion in assets under custody and administration. We operate a network of more than 4,500 employees in more than 100 offices across the U.S. and Europe to fully support your unique local, national and international needs. Grounded on the highest ethical standards, we partner with you to provide reliable and responsive corporate trust, custody and fund services tailored to our diverse client base. For more information about our comprehensive investment services offerings, visit us at usbank.com/investmentservices.



Contact

Contact us today to partner with a business development officer committed to helping you develop your strategy for success.

usbank.com/corporatetrust



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