



Local team.  
National partner.

Corporate Trust and Escrow Services

**UMB**<sup>®</sup>



UMB Corporate Trust and Escrow Services is a steadfast partner for public and private organizations who need solutions for long- and short-term arrangements.

## In-depth, in-market expertise

To meet the needs of the national municipal and corporate marketplaces, we have offices across the U.S., including:

AUSTIN  
BOSTON  
DALLAS  
DENVER  
DES MOINES

GRAND RAPIDS  
HOUSTON  
KANSAS CITY  
MINNEAPOLIS  
NEW YORK

OKLAHOMA CITY  
PHOENIX  
SALT LAKE CITY  
ST. LOUIS

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UMB is a nationally recognized and ranked provider of bond trustee and agency services to the corporate and municipal marketplaces. Our trust services encompass the spectrum of offerings from traditional to complex, including aviation and asset-backed securities, while our agency business provides solutions for escrow, loan agency and other detailed transactions.



**Holistic partner.** With experience in all aspects of paying agent, trust, escrow and administration, our dedicated team provides expertise and comprehensive service to meet your needs.



**Streamlined communication.** With UMB, you have direct access to your relationship manager whenever you need it. By getting to know you and your organization, we are better able to partner with you and meet your needs throughout the process—and beyond.



**Flexible solutions.** We understand your corporate trust needs don't fall into a one-size-fits-all approach. That is why we build customized solutions for you, typically with quicker response times than the largest providers.

#### Products and services include:

- **Municipal and Corporate Bond Trustee**
- **Paying and Transfer Agent / Registrar**
- **Escrow Agent**
- **Project Finance and Loan Administration**
- **Default and Successor Trustee**
- **Pre-need and Endowed Care Trustee**
- **Reinsurance Trustee**
- **Asset-Backed Securities**
- **Specialty Agency and Trust**

## Partner with us

UMB has been a dependable provider of corporate trust services for more than 75 years. Our dedicated team and suite of solutions can provide the services you need now and in the future.

To learn more, visit [UMB.com/CorporateTrust](https://umb.com/CorporateTrust) or email [CorporateTrust@umb.com](mailto:CorporateTrust@umb.com).

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## Committed to you

Our priority is to create an exceptional experience for our institutional banking clients. We are committed to a client service model that focuses on building long-term relationships. Through the years, UMB remains your steadfast partner with consistent and reliable service. Our full suite of institutional products and services, paired with the strength of our banking and treasury solutions, provides a partnership that can meet your complex needs.

## About UMB

UMB Bank is a century-old financial institution headquartered in Kansas City, Missouri. UMB Bank offers institutional banking, which includes services to mutual funds, alternative investment products, investment advisory firms, corporations, municipalities and community banks, as well as personal banking, commercial banking and healthcare services.

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[UMB.com/CorporateTrust](https://www.umb.com/CorporateTrust)

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